Sprint 2: The Luma project is preparing to begin testing in Sprint 2. Our objective in Sprint 2 is to test month end and year-end close related processes and user stories.

Change Impacts: The Change Management team has been identifying and tracking any changes that will affect people, processes, or policy in the Luma system. We will be releasing change impact summaries to you in a regular cadence for distribution to those in your agency who may be affected by the changes. This is an effort to start building awareness of changes that will impact end users.

Planning End User Training: In the coming weeks, we will be reaching out to you for help in understanding the Phase 1 training needs for your agencies. We’ll be going through class titles with you to understand which employees are affected by changes in Finance, Procurement, and Budgeting.

Fixed Assets: A physical inventory of existing assets should be completed from your current Fixed Asset system by 10/30/2020. The goal is to only convert assets to Luma that can be physically accounted for by your Agency. For more information on fixed assets clean-up, please watch the video from our fixed assets workshop: https://www.youtube.com/watch?v=ficXLkUVc1Y&t=1s

Next Change Liaison Remote Meeting: August 6, 2020: 2:00pm – 3:00pm

Interface Timeline Update: Due to agency efforts with COVID-19 and fiscal year-end activities, the team has extended this timeline and will be reaching out to continue working with your agency on functional specifications throughout the month of July. New due dates for functional specifications will be communicated to agency personnel who are assisting with functional specification development during upcoming meetings.

Fixed Assets Survey: Help us configure fixed assets class codes in Luma by completing the fixed assets survey. The survey is due back 07/17/2020.

Cohort 2: Accounts Payable/ Accounts Receivable/ Asset Management: Working sessions have started with all Cohort 2 Agencies, please ensure all SME’s at your agency are being responsive to meeting requests and follow-up action items as the project team works through these financial configurations.

Prep for Next Change Liaison Remote Meeting: August 6, 2020: 2:00pm – 3:00pm