

Access W-2, Tax Forms, and Pay Stubs for Former State of Idaho Employees

Purpose: This document guides recently separated State of Idaho employees to access pay stubs and various tax documents including W-2 and 1095-C. Each section provides step-by-step access instructions from sign-in to obtaining a virtual copy of the document needed. If you do not register to receive your Form W-2 electronically, your Form W-2 will be sent to you on paper through the U.S. Mail postmarked on or before January 31st.

Note: Former employees will only have access to Luma to view documents through the end of the following calendar year. For example, if you separate from the state in 2024 you will only be able to access the records electronically until 12/31/25. During the access period, you will have electronic access to the current year's records - plus four years prior. Once a former employee's access period has expired a Duplicate Form W-2Request is required to be mailed to the State Controllers Office along with applicable processing fees for each tax year requested. For older records (5 years or greater), current and former Employees must contact the Idaho State Tax Commission. Note: The process of accessing documents as a former employee will require use of a smart phone with either a Wi-Fi or cellular data connection (data rates may apply). While a mobile device is required to register for Google MFA, some mobile devices may not provide full application functionality within LUMA.

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Access Sign-In for Former Employees

1. Go to www.sco.idaho.gov.





2. Click SIGN IN.



3.Click SCO ENTERPRISE DASHBOARD.



4.Click Sign In.

- Enter your 5 Digit State ID number.
- Enter your password.
 - If you separated from the state More than two months ago your password will likely be expired and will need to be reset using the *"Forgot your password?"* button underneath the blue *"Sign In"* button.
 - To retrieve/confirm your State ID:
 - Click on the "Forgot your State ID" > Again "Forgot your State ID> Enter your email> Validate> You will then receive an email from "onboarding@sco.idaho.gov" with the subject line: "[secure] Official Issue of State of Idaho StateID [EXTERNAL]". This email will provide instructions on how to complete your registration on Luma





Register for Multi-Factor Authentication

Note: Registration is only required for your first sign-in as a former employee.

- 5. Click the **OPEN SITE** button.
 - A new browser tab will open next to the existing tab. Please switch to the new tab that opens. <u>Do not close the first tab.</u>

DUO M State of continu MFA fo access	FA has expired with your f Idaho employment, please le to register with Google r your post-employment
Click the Open Google MFA	Site button, then follow the instructions to register fo
https://post	empmfareg.sco.idaho.gov/ga_secret_generator?a
Open Site]
Paste the 16-cl performing the the 6-digit key	haracter Secret Key you get in the browser AFTER e step above into this field once complete. (Do NOT us given in the Google MFA app)
Enroll in	MFA
<u>Forgot your p</u>	bassword?
Forgot your C	itatalD2

6. At this point after the new tab opens you will need to switch to your Smart device.

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Smart Phone Instructions

 On your smart device, open your App Store and install the app named 'Google Authenticator'. Other Authenticator apps will not work with this Process.



2. Once in the Google Authenticator app, Click 'Get Started'. Then select 'Sign In' or 'Use Authenticator without an Account.



Sign in to save your codes to your Google Account





 Open Google Authenticator, click the colored plus sign found in the lower right.



4. Now select 'Scan a QR code'



- 5. Your device may prompt you to allow Google MFA access to your camera, camera permission is required for Google MFA to scan a QR code.
- To scan the QR code, hold your smart device up to the screen and move the device until the QR code you see on the screen is within the box. (Your device may vibrate to indicate it has successfully read the QR code)





7. On your smart device, you will see that you have an account added in Google Authenticator with your State ID as well as a 6-digit code that changes every 30 seconds.

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8. Back on the computer screen, double click the 16-character code you see at the bottom next to 'Secret Key' and copy the text that gets highlighted (you may need to scroll down to see). Important note: Make sure to scan the QR code first then copy and paste the secret key (16 digits)

SCOO SARC OF SARC	
low that your tenure with the State of Idaho has completed, the Multi-Factor Authentication (MFA) you hav ssist you in setting up your new MFA using Google Authenticator.	e been using through the DUO Mobile app has ended. We will now
set Phase Interview Interview (3) States of Intel Interview (3) States (Branck Storekov program (and program) Charles and program (and program) <licharles a<="" td=""></licharles>
Secret Key:	



- 8. Return to the Google MFA registration tab in your browser.
- 9. Paste the 16-character Secret Key in the open white field.
- 10. Click **ENROLL in MFA** button.

Note: Do NOT enter the 6-digit code from your Google Authenticator app into this field. If you do so, your registration will fail and you will need to contact the SCO Service Desk to reset your MFA.



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Sign In Instructions after MFA Registration and Every Sign In thereafter

Follow the instructions below once you have successfully completed the initial MFA registration process.

- 11. Enter the 6-digit Code from your Google Authenticator app into the Enter 6-digit Code field.
- 12. Click Authenticate.
 - The smartphone Google Authenticator app looks similar to image with a 6-digit number below your account name. There is a circle to the right of the number that slowly shrinks from full to nothing every 30 seconds, then the code changes and the circle starts over.
 - If you are failing to sign in when using what appears to be the proper 6-digit code from your Google Authenticator app, be sure you swipe down from the top of the app to refresh it <u>immediately</u> after the blue circle starts over as full on the right. This ensures if your phone is having screen refresh issues that you are getting the latest useable code.
- Once MFA authentication occurs, you are taken to the SCO Enterprise Dashboard. Click the Employee Doc Self-Serv tile/icon to access Pay Stubs, W-2, 1095C tile.

Google Authenticator MFA
Enter 6-digit Code
Authenticate 12
Forgot your password?
Forgot your StatelD?







14. Click the arrow next to **My Documents** to see the menu, then select which document you would like to review.

My Documents	Employee Document	s Self-Service
Paystubs W-2s	cent Documents	Welcome to the State of Idaho Document Self-Service Portal
1095-Cs	ystubs 12-22-2023 12-08-2023	We are pleased to offer you the opportunity to receive your documents via the web. Your most recent documents will appear on this page for quick retrieval.
	11-09-2023	Tips for using the site:
	10-27-2023 10-13-2023 09-29-2023 09-15-2023 09-01-2023 08-18-2023	 Click on "My Delivery Settings " from the menu and then set your document delivery settings. You must opt in for web and/or email delivery before you can view your documents. Your delivery setting selections will be indicated with icons. After choosing your delivery settings, you can view your available documents within each document group. Click on "My Documents" from the menu and then click on a document group.

13. The first time you access a document type, you will see the screen below.

Employee Document Self-Service	
My Documents - My Delivery Settings	
My Delivery Settings Collapse All Paystubs W-2s Authorization Required 1095-Cs	My Delivery Settings Instructions Please refer to the instructions below to set your delivery sattings. To view documents online, select Web Delivery under each document group, and follow the instructions to opt in. NOTE: Each delivery option displays an icon that identifies your document delivery setting. indicates no delivery setting has been selected indicates you are opted in indicates you are opted out indicates you are opted out
Please choose your delivery settings Authorization Required I wish to receive my W-2 electron understand that I need to print m use a standard browser PDF view I understand that I may revoke m Otherwise, my consent will carry It is anticipated that the electron available online. You must successfully print a to Prent Test	i for your W-2s documents. ically via the Company Self-Service website. I understand that I could receive my W-2 form as a printed document. I my W-2 and that the W-2 form needs to be included with my tax return(s). My W-2 will be accessible online as a PDF and I will er or tool such as Adobe Reader, to view and print it. I was able to print the sample tax document successfully. ny consent to receive my W-2 electronically with 30 days' advance notice anytime through December 1 of the current year. forward from year to year. ic W-2s will be available by January 15th, but in no case later than January 31. I will be notified via email when my W-2 is test page before you agree.

Important Note: You must click Print Test, then answer YES that the Print test was good. You are not actually printing anything; this is just how the system is set up.



14. Click **I Agree** to complete.

Employee Document	Self-Service	
My Documents 👻 My Delivery Settings		
	My Delivery Settings Collapse All Paystubs W-2s Anthonization Started 1055-Cs	My Delivery Settings Instructions Please refer to the instructions below to set your delivery settings. • To view documents online, select Web Delivery under each document group, and follow the instructions to opt in. NOTE: Each delivery option displays an icon that identifies your document delivery setting. Indicates no delivery setting has been selected Indicates you are opted in Indicates you have started the tax document authorization process, but have not completed it
	Authorization Started I wish to receive my W-2 electronical understand that I need to print my 1 use a standard browser PDE viewer I understand that I may revoke my 0 Otherwise, my consent will carry for it is anticipated that the electronic V available online.	Illy via the Company Self-Service website. I understand that I could receive my W-2 form as a printed document. I W-2 and that the W-2 form needs to be included with my tax return(s). My W-2 will be accessible online as a PDF and I will or tool such as Adobe Reader, to view and print It. I was able to print the sample tax document successfully. consent to receive my W-2 electronically with 30 days' advance notice anytime through December 1 of the current year. rward from year to year. W-2s will be available by January 15th, but in no case later than January 31.1 will be notified via email when my W-2 is

15. Select Yes or No and Submit for final authorization to view your document on the web.

You will receive emails at your primary email address: testbeta@sco.idaho.gov	*
as well as your secondary email address:	
b Delivery	
Authorization Started - clicking Submit completes your authorization	
OYes ONo	
ubmit Cancel	

• **Important Note:** This screen displays your email address(es), but you will *not* receive an email(s) for these documents.



16. Select year from the Filter By Year dropdown.

• Note: Once the document(s) display, you can click **View Selected** to open in PDF where you can view, download, save, and/or print them.

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Employee	Document Self-Service						
My Documents 👻 My De	elivery Settings						
	My W-2s Docu	nents					
	Click a row in checkboxes a	the table below to view nd clicking the "View Sel	an individual document. Ye lected" button. Some docu	ou can choose multipl ments may require a o	e documents to be viewed c disclosure to be read before	onsecutively by the document o	selecting the associated opens.
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	Tavely	Nar.	₩ Do	сТуре	Ŧ	Agency Close	
	2022		W	2			

1095-C Instructions

Important Note: The process for the 1095-C is the same. You will select 1095-C in the My Documents selection menu.

Resources

Please contact your agency HR or Payroll representative for questions regarding your W-2, 1095-C, or Pay Stubs.

For technical assistance contact IT at the State Controller's Office:

208-334-3100 (Option 2) or email servicedesk@sco.idaho.gov.

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